

_____, 2014

Special Applications Center
US Dept. of Housing & Urban Development
77 West Jackson Boulevard
Chicago, IL 60604-3507

To Whom It May Concern:

Craven County ("County") has acknowledged the efforts by the Housing Authority of the City of New Bern, N.C. ("Authority") to improve affordable housing in our jurisdiction. The Authority has requested our support concerning the proposed Craven Terrace Demolition and Disposition application in accordance with the United States Department of Housing and Urban Development guidelines.

This letter will certify that the Authority has advised Craven County, to the extent necessary, on its proposed demolition and disposition plan for the fiscal year 2014-2015. The proposed activities by the Authority are consistent with the overall growth plan for Craven County.

However, the County's support expressed in the letter does not make it a party to the Craven Terrace rehabilitation, including without limitation the demolition and disposition of units, and the County is not obligated in any way for the payment of the principal of or premium or interest or any other cost related to the Craven Terrace rehabilitation in general or the demolition and disposition of units in particular. Craven County does not offer an opinion on the overall rehabilitation plan for Craven Terrace.

If you have any questions, please feel free to contact our office.

Sincerely,